Roane Alliance

INTERESTED VISITOR MOSAIC PROFILING • FEBRUARY 2020



METHODOLOGY

- Mosaic profiles of people expressing an interest in Roane County were developed based on 2,406 randomly selected unique matching files from contest entries and Visitor Guide inquiries.
- Mosaic[™] is a service/product offering of Experian.



EXECUTIVE SUMMARY

- 73% of the audience rest in 9 of the 19 Mosaic macro segments.
- The most significant segments are older and live in established neighborhoods or in rural settings.
- They have the means to engage in a myriad of activities and do so.
- There are opportunities to offer various messages to the distinct groups under the brand umbrella.
- Many engage in similar activities that could be leveraged with local events for increased visits:
 - Reading
 - Gardening
 - Birdwatching
 - Church
 - Needlework
 - Photography
 - Cooking for fun



H MOSAIC PROFILES

MOSAIC PROFILES

SHOWN IN RANK ORDER OF AUDIENCE RESPONSE

		% of Audience		% of U.S. Population	1	
AUTUMN YEARS						
Aging in Place						
Rural Escape	J35	2.1%		1.7%		
Settled and Sensible			12.9%		7.0%	
BLUE SKY BOOMERS						
Booming and Consuming				0.6%		
Rooted Flower Power	L42	3.4%		2.0%		
Homemade Happiness	L43	3.5%	12.0%	2.0%	4.6%	2
THRIVING BOOMERS						
Full Pockets	E19					
Empty Nests		0.9%		1.0%		
No place like Home	E20	5.2%		3.1%		
Unspoiled Splendor	E21	4.8%	10.9%	2.8%	6.9%	3
FAMILY UNION						
Stockcars and	130					
State Parks		4.1%		2.5%		
Blue Collar Comfort	131	4.0%		2.1%		
Steadfast	132					
Conventionalists		0.1%		1.7%		
Balance and Harmony	133	0.3%	8.5%	1.2%	7.5%	4

BOOMING WITH CONFIDE	NCE					
Aging of Aquarius						
Golf Carts and Gourmets	C12	0.7%		0.5%		
Silver Sophisticates		2.5%	8.0%	2.7%	6.4%	5
GOLDEN YEAR GUARDIAN	IS					
Town Elders	Q64	4.3%		3.7%		
Senior Discounts	Q65	0.7%	5.0%	1.2%	4.9%	6
SUBURBAN STYLE						
Sports Utility Families	D15	1.7%		2.1%		
Settled in Suburbia	D16	2.7%		2.1%		
Cul de Sac Diversity	D17	0.1%		0.5%		
Suburban Attainment	D18	1.1%	5.6%	2.1%	6.8%	7
FAMILIES IN MOTION						
Red White and Bluegrass	M44	2.4%		2.7%		
Diapers and Debit Cards	M45	2.6%	5.0%	1.6%	4.3%	8
POWER ELITE						
American Royalty	A01	1.3%		3.0%		
Platinum Prosperity	A02	1.4%		1.6%		
Kids and Cabernet	A03	0.7%		1.7%		
Picture Perfect Families	A04	1.3%		2.0%		
Couples with Clout	A05	0.2%		1.0%		
Jet Set Urbanites	A06	0.1%	5.0%	0.7%	10.0%	8

THESE 9 SEGMENTS (OF THE 19 DEFINED SEGMENTS) REPRESENT 73% OF THE EXPRESSED INTEREST IN ROANE COUNTY!

MOSAIC PROFILES #1: Autumn Years



#2: Blue Sky Boomers



#3: Thriving Boomers



#4: Family Union



#5: Booming With Confidence



#6: Golden Year Guardians



#7: Suburban Style



#8t: Families In Motion



#8t: Power Elite



#1: Autumn Years

- Rural living
- Community roots
- Financial savings
- AARP members
- Financially secure
- Outdoor hobbies

#2: Blue Sky Boomers

- Rural lifestyles
- Modest housing
- Outdoor recreation
- Agricultural and blue-collar jobs
- Racing fanatics
- Sports fans

#3: Thriving Boomers

- Middle class
- Suburban city
- Politically independent
- Nature enthusiasts
- Married couples
- 60s/70s music lover

#4: Family Union

- Bilingual
- Married with kids
- Large households
- Financially cautious
- Team sports
- Blue-collar jobs

#5: Booming With Confidence

- Highly educated
- Affluent
- Upscale housing
- Savvy investors
- Tech apprentices
- Environmental philanthropists

#6: Golden Year Guardians

- Retired
- Health-conscious
- Tech novices
- Established credit
- City lifestyle
- Cautious money managers

#7: Suburban Style

- Comfortable lifestyle
- Ethnically diverse
- Politically diverse
- Family-centric activities
- Parents
- Financial investments

#8t: Families In Motion

- Young children
- Hectic households
- Rural lifestyle
- Non-environmental
- Conservative investors
- Outdoor leisure

#8t: Power Elite

- Wealthy
- Highly educated
- Politically conservative
- Well-invested
- Charitable giving
- Active and fit

#1: Autumn Years

Established and mature couples living gratified lifestyles in older homes



- Rural living
- Community roots
- Financial savings
- AARP members
- Financially secure
- Outdoor hobbies



#1: Autumn Years

Established and mature couples living gratified lifestyles in older homes

One of the nation's more elderly groups, Autumn Years consumers are mostly <u>mature couples retired in the same house where they've lived for much of their adult lives</u>. Just over two thirds are over 65 years old. About the same proportion are married couples with grown-up children. Autumn Years live in single family homes and have not yet, or may never, moved to a retirement community. Proud members of the Greatest Generation, these <u>couples are rooted in their communities</u>, often belonging to local art groups, veterans' clubs, unions, churches and temples.

Many Autumn Years live in more suburban and rural communities throughout the country. These couples raised their children in <u>quaint modest homes</u>, which were built between 1950 and 1990. Comfortable in their tight-knit communities, over half have lived at the same residence for more than 20 years.

Autumn Years often came from humble beginnings; about half completing high school and entering the workforce. While nearly half are retired, those who are still in the workforce hold jobs in farming, blue-collar professions or the service industry. These working-class jobs provide median household incomes of around \$50,000. However, with their modest expenses and children out of the house, these couples enjoy easy-going and home-centered lifestyles that don't require high-powered salaries to live happily and comfortably.

The members of Autumn Years enjoy their quiet leisure time. They tend to like to stick around the house to watch TV, <u>play card games</u>, <u>read books</u>, <u>garden</u> or pursue hobbies like <u>needlework and woodworking</u>. They have enough money from their regular investments in stocks and savings bonds to splurge on attending plays and concerts. They enjoy easy listening genres from all musical eras, namely the 60s. They make a <u>prime audience for home-style restaurants</u>, hitting the early-bird specials. They enjoy outdoor activities such as <u>walking</u> and <u>fishing</u>.



#1: Autumn Years

Established and mature couples living gratified lifestyles in older homes

Default Rank	TrueTouchSM		?	Default Rank Leisure	activities/hobbies
Traditional Newspaper		:	231	Bird watching	165
Direct Mail		136		Gardening	130
Email receptive	43			Union Needlework/quilting	128
Broadcast Cable TV	28			Church/temple/synagogue	122
Mobile SMS	22			Reading books	105
Combination: Broadcast/Streaming TV	21			Reading electronic devices: tablets eg. Amazon Fire	96
Streaming TV	15			Card games	96
Wholesale	11			Reading electronic devices: Amazon Kindle	89
	0			Painting, drawing	81
Digital Video	9			Photography Reading electronic devices: NOOK	77
Radio	9		_	Cooking for fun	74
Digital News	4			Board games	70
Digital Display	1			Go to beach	69
	0	100	200		0 100

#2: Blue Sky Boomers

Lower and middle-class baby boomer-aged households living in small towns



- Rural lifestyles
- Modest housing
- Outdoor recreation
- Agricultural and bluecollar jobs
- Racing fanatics
- Sports fans





#2: Blue Sky Boomers

Lower and middle-class baby boomer-aged households living in small towns

In Blue Sky Boomers, older, <u>empty-nesting couples</u> and <u>singles</u> have settled in small towns and waterfront resorts in anticipation of their retirement years. The three types in this group are about evenly divided between married couples and widowed or divorced singles without children at home. More than 80 percent are between the ages of 50 and 65. Most have high-school educations and working-class sensibilities. These households tend to work in blue-collar jobs, supporting a resort economy in towns that offer weekend getaways and longer summer vacations for wealthier city dwellers. Most Blue Sky Boomers, unlike their seasonal neighbors, earn lower-middle-class incomes, averaging about \$50,000. However, because their expenses are low and their mortgages mostly paid off, many enjoy <u>casual and comfortable</u> <u>lifestyles</u>.

Located in surroundings like theirs, no one would fault Blue Sky Boomers for spending much of their <u>leisure time outdoors</u>. These households enjoy <u>fishing</u>, <u>hiking</u> and <u>gardening</u>. However, they also have enough money—thanks, in part, to conservative investments—to travel by <u>car and RV</u> to domestic locations. For a splurge, they'll go out to <u>home-style and casual restaurants</u>, take in a music concert or head to a weekend <u>NASCAR race</u>. When they want to relax, they like to read books, listen to <u>music</u>—from bluegrass to soul to golden oldies—or go to a movie. These are the households that haven't forgotten the art of <u>baking from scratch</u>.



#2: Blue Sky Boomers

Lower and middle-class baby boomer-aged households living in small towns

Default Rank	TrueTouchSM		?	Default Rank	Leisure activities/hobbies
Traditional Newspaper		16	7	Gardening Bird watabing	
Direct Mail		100		Bird watching Needlework/quilting	
Broadcast Cable TV	47			Union	
Email receptive	34			Painting, drawing	
Combination: Broadcast/Streaming TV	33			Cooking for fun	
Streaming TV	21			Reading books	
Digital Video	20			Cultural Arts Church/temple/synagogue	
Mobile SMS	20			Reading electronic devices: Amazon Kindle	
Radio	17			Card games	
Wholesale	7			Photography	
Digital Display	4			Listening to audio books	
Digital News	3			Reading electronic devices: NOOK	
	0	100	200	Go to beach	0

#3: Thriving Boomers

Upper-middle-class baby boomer-age couples living comfortable lifestyles settled in suburban homes

Aged 51–65 Pinterest Young adult in household Technology adoption: Apprentices Easy-listening music Household income \$75,000-\$99,999 Discretionary spend \$16,001-\$19,000 Home improvement spenders Independent/otherHome value \$175,000-\$199,999 Married without kids Management/business and financial Suburban pon-city style Suburban non-city style

- Middle class
- Suburban city •
- Politically independent •
- Nature enthusiasts
- Married couples
- 60s/70s music lover



#3: Thriving Boomers

Upper-middle-class baby boomer-age couples living comfortable lifestyles settled in suburban homes

Thriving Boomers feature empty-nesting couples in their 50s, 60s and 70s who reside in homes they've owned and lived in for 10+ years in cities and suburbs across the US. Most of the households contain <u>childless couples</u> who are either <u>fully-retired or</u> <u>approaching retirement</u>. While some of their peers have migrated to active retirement communities, these folks are content to <u>live in their mixed-age neighborhoods</u>.

Thriving Boomers are concentrated in cities and suburbs. Their housing stock varies from older ranches to mountainside bungalows and beachfront condos. Although they're nearly twice as likely as average Americans to live on large properties, they also enjoy a change in scenery from time to time, as seen in the many who own vacation homes.

An educated group, a majority of households has at least one member with a college degree; these couples typically have <u>white-collar jobs</u> in <u>public administration</u>, <u>law</u>, <u>education</u> and <u>sales</u>. Their mid-level positions provide above-average incomes, though nearly one out of every five adults are retired.

They <u>exercise regularly</u>, <u>enjoying biking</u>, <u>hiking</u>, <u>walking</u>, <u>swimming</u> and <u>golf</u>. These educated Americans frequent the <u>theater</u>, <u>museums</u> and <u>classical music concerts</u>. They dine out often at <u>steakhouses and chains and have a soft spot for restaurants</u> <u>like Bob Evans and Cracker Barrel that offer home-style fare</u>. They <u>travel often</u> with over half preferring to travel domestically over foreign countries. To relax at home, they like to <u>garden</u>, <u>read books</u>, <u>cook</u> and <u>play card games</u>.



#3: Thriving Boomers

Upper-middle-class baby boomer-age couples living comfortable lifestyles settled in suburban homes

Default Rank	TrueTouchSM		?	Default Rank	Leisure activities/hobbies	?
Direct Mail	90	5		Cultural Arts Bird watching		149 144
Traditional Newspaper	80			Union		141
Email receptive	79			American Association of Retired Persons (AARP)		137
Digital News	74			Listening to audio books		129
Wholesale	49			Gardening		124
Streaming TV	47			Reading electronic devices: Amazon Kindle		123
	**		- 11	Photography		117
Mobile SMS	39		_	Needlework/quilting		116
Combination: Broadcast/Streaming TV	31			Board games		115
Digital Video	9			Church/temple/synagogue		113
Broadcast Cable TV	8			Reading books		112
	7			Reading electronic devices: NOOK		111
Radio				Card games		109
Digital Display	4			Cooking for fun		109
	0	100	200		0	100 200

#4: Family Union

Middle income and middle-aged families living in homes supported by solid blue-collar occupations



Bilingual

- Married with kids
- Large households
- Financially cautious
- Team sports
- Blue-collar jobs





#4: Family Union

Middle income and middle-aged families living in homes supported by solid blue-collar occupations

Family Union families live in middle-class comfort within the sprawl of major metropolitan areas. Many of the households contain older parents and their children, who have worked hard, settled in <u>modest houses</u> and <u>established a comfortable</u> <u>lifestyle for their families</u>. They tend to live in <u>multi-ethnic and multi-lingual</u> <u>neighborhoods</u>, some speaking Spanish in shops and cafes, driving used American sedans and minivans, and filling their homes with food and decorations that remind them of their roots.

Almost all of these residents are homeowners and live in established, inner-ring suburbs. On <u>neat streets with landscaped lawns are the signs of middle-class status</u>: <u>boats</u>, <u>motorcycles</u> and <u>recreational vehicles</u>. More than half of all households have lived at the same address for more than a decade.

Family Union have average educations, with a quarter of households not having finished high school and just over ten percent having college diplomas. But they earn mid-scale incomes thanks to multiple workers in the household—more than ten percent of households contain a young adult living at home—who hold jobs in <u>blue-collar and service sector</u> occupations such as <u>construction</u>, <u>manufacturing</u>, <u>transportation</u> and <u>food services</u>. Despite their working-class jobs, they've managed to achieve <u>middle-class status through determination and a yearning for personal achievement</u>.

Family Union are <u>vibrant and active</u>. At home, many of the Hispanic families speak Spanish, celebrate Latin holidays and keep up with Latin news and music. They go out to <u>movies</u>, <u>bars</u>, <u>comedy clubs</u> and <u>dance performances</u>, and they <u>engage in</u> <u>plenty of sports</u> with their families, including <u>soccer</u>, <u>basketball</u> and <u>baseball</u>. When they go out to eat, they're more likely to go to a <u>local eatery</u> or a fast food chain like <u>KFC, El Pollo Loco, Del Taco or Little Caesar's</u>.



#4: Family Union

Middle income and middle-aged families living in homes supported by solid blue-collar occupations

Default Rank	TrueTouchSM	?) Default Rank	Leisure activ	vities/hobbies	?
Digital Display		132	Gardening			106
Digital Video	93		Union		00	103
Radio	78		Reading electronic devices Education courses	a tablets eg. Amazon Fire	96 94	
Direct Mail	74		Cooking for fun		93	
Broadcast Cable TV	69		Needlework/quilting		92	
Mobile SMS	64		Go to beach		91	
Combination: Broadcast/Streaming TV	64		Bird watching		89	
Streaming TV	62		Reading electronic devices	S: NOOK	86	
Traditional Newspaper	52		Card games Church/temple/synagogue		85	
Email receptive	24		Reading books		83	
Wholesale	12		Photography		83	
Digital News	1		Listening to audio books		82	
	0	100 200	Board games		79	
		200			0 1	100 200

#5: Booming with Confidence

Prosperous, established couples in their peak earning years living in suburban homes



- Highly educated
- Affluent
- Upscale housing
- Savvy investors
- Tech apprentices
- Environmental philanthropists



#5: Booming with Confidence

Prosperous, established couples in their peak earning years living in suburban homes

Booming with Confidence are <u>married couples in their peak earning years</u>, approaching retirement. Many of the households have dual incomes and few children, allowing them to afford <u>fashionable homes on small</u>, <u>manicured yards in city and</u> <u>suburban neighborhoods</u>. Having made a conscious effort to distance themselves from the noise and chaos of the urban core, they've retreated to the quiet and desirable neighborhoods located only a short commute from their jobs.

Most households in Booming with Confidence are found in relatively new subdivisions on tree-lined streets worth more than \$300,000. A majority have lived at the same address for more than 15 years.

Many have built up equity in their homes that supports their <u>comfortable lifestyles and</u> <u>leisure activities</u>. Their houses are also large enough to accommodate young adults, as almost one out of every six households has a young adult still living at home.

With almost half of the households earning six-figure incomes, Booming with Confidence are at the peak of their careers in <u>white-collar professions</u> in <u>business</u>, <u>law</u>, <u>public administration</u>, <u>education</u> and <u>science</u>. Given their college degrees and foreign travel, there's <u>a cultured air to these segments</u>.

Booming with Confidence tend to have sophisticated tastes. With their well-appointed homes, solid incomes and diversified portfolios, they can afford to live the good life. They like to spend on <u>nightlife</u>, going to <u>plays</u>, <u>concerts</u>, <u>movies</u> and <u>restaurants</u>. On weekends, they can be seen <u>touring museums</u> and <u>antique shops</u>, always on the lookout for <u>objects to add to their collections</u>. They travel widely, taking getaways internationally. At home, they like to relax by <u>reading</u>, <u>gardening</u> and <u>entertaining</u> friends and family.



#5: Booming with Confidence

Prosperous, established couples in their peak earning years living in suburban homes

Default Rank	TrueTouchSM	?	Default Rank	Leisure activities/hobbies	?
Wholesale		266	Cultural Arts		158
Digital News		229	Reading electronic devices: Amazon Kindle		158
Email receptive		223	Bird watching		141
			Reading electronic devices: NOOK		137
Direct Mail		154	Gardening		135
Traditional Newspaper	76		Reading books		132
Streaming TV	64		Education courses		132
	10		Photography		132
Mobile SMS	46		Union		127
Combination: Broadcast/Streaming TV	39		Go to beach		124
Broadcast Cable TV	5		Church/temple/synagogue		123
Digital Display	5		Listening to audio books		120
Digital Video	3		Cooking for fun		117
			Board games		115
Radio	3		Reading electronic devices: tablets eg. Amazon Fire	e	113
	0	100 200		0	100 200

#6: Golden Year Guardians

Retirees living in old homes, settled residences and communities



- Retired
- Health-conscious
- Tech novices
- Established credit
- City lifestyle
- Cautious money managers





#6: Golden Year Guardians

Retirees living in old homes, settled residences and communities

Golden Year Guardians are the <u>eldest of the Mosaic groups</u>. They have a predominantly limited education and live on extremely modest retirement funds. Over half are widowed or living alone as their spouse resides in the community's nursing home. Most married couples still live in the homes they've owned for the past 25 years and nearly one third now reside in retirement communities. These members of the Greatest Generation typically came from humble origins and now enjoy <u>unpretentious lifestyles</u>.

Many are still living the American dream of home ownership, though their <u>modest</u> <u>cottages and bungalows</u> are valued at three quarters of the national average. Many have sought out communities where they could live free of urban concerns like crime and rush-hour traffic. Others have moved to new locations for a chance to establish new friendships and engage in new leisure activities.

With incomes half the national average, many households face financial challenges as they struggle to get by on their Social Security checks and pensions. Only a third went beyond high school. Before retirement, a decade or more ago, they held jobs as <u>honest blue-collar workers</u>. They lack the discretionary cash to enjoy a carefree retirement. <u>They are comfortable with the simple necessities of life</u>.

Golden Year Guardians tend to lead <u>quiet lifestyles</u>. Their social life revolves around various community groups, and they belong to churches as well as veterans' clubs and AARP. They spend a lot of their time in their residences <u>reading books</u>, <u>gardening</u> and doing <u>needlework</u>. For fun, they like to <u>play cards</u>, visit the <u>senior center</u>, try their luck at <u>bingo</u> or go out to dinner at home-style restaurants like <u>Bob Evans</u>, <u>Cracker</u> <u>Barrel and Old Country Buffet</u>.

Nearly half no longer drive a car and of those who still do, they cruise in sedans with the reputation of being American-made. They describe themselves as <u>tech-averse</u>.



#6: Golden Year Guardians

Retirees living in old homes, settled residences and communities

Default Rank Tru	eTouchSM		?	Default Rank Leisur	e activities/hobbies	?
Traditional Newspaper		47	74	Church/temple/synagogue		164
				Needlework/quilting	12	23
Direct Mail		181		Bird watching	10	4
Broadcast Cable TV		87		Gardening	10	4
Email receptive	51			Reading books	10	3
Combination: Broadcast/Streaming TV	45			Card games	10	3
				Cultural Arts	86	
Wholesale	13			Reading electronic devices: Amazon Kindle	81	
Mobile SMS	10			Reading electronic devices: NOOK	68	
Streaming TV	10			Reading electronic devices: tablets eg. Amazon Fire	67	
Digital News	9			Photography	67	
Radio	9			Cooking for fun	66	
Digital Video	9			Union	65	
	0			Education courses	61	
Digital Display	3			Painting, drawing	60	
	0	100	200		0 100	200

#7: Suburban Style

Middle-aged, ethnically-mixed suburban families and couples earning upscale incomes



- Comfortable lifestyle
- Ethnically diverse
- Politically diverse
- Family-centric activities
- Parents
- Financial investments





#7: Suburban Style

Middle-aged, ethnically-mixed suburban families and couples earning upscale incomes

Filled with <u>ethnically-diverse</u>, <u>middle-aged couples and families who enjoy upscale</u> <u>lifestyles</u>. Concentrated in suburban neighborhoods, these households are in the <u>middle childrearing phase</u> of their lives, coping with growing families, mid-level careers and monthly mortgage payments. However, they're happy to be bringing up their children in these middle-ring suburbs known for quiet streets and commutes to in-town jobs.

Suburban Style aspired to live in a leafy suburb with a nice garden and fresh air. Their homes are preserved on curvy streets built in the last half of the 20th century. Housing values are slightly above average. Many homes have a <u>basketball hoop in</u> the driveway or a grill out back. On weekends, the sidewalks are filled with teens skateboarding, biking, in-line skating and shooting hoops. Action/adventure video games are also commonplace.

With their slightly above-average educations—more than half have gone to college parents in Suburban Style work at <u>white-collar jobs</u> in <u>business</u>, <u>public administration</u>, <u>education</u> and <u>finance</u>. Their solid incomes and built-up equity allow them to qualify for home equity and car loans. Among these segments, the highest concentration of homeowners has lived at the same address for over a decade.

Suburban Style has <u>rich leisure lives</u>. They spend a lot of their free time engaged in <u>watching college football</u>, <u>pro basketball</u>, <u>football</u> and <u>baseball</u>. For a night out, adults head to <u>movies</u>, <u>restaurants</u>, <u>plays</u>, <u>museums</u> and <u>concerts</u>, as well as occasional <u>cooking for fun</u>. With excursions to <u>zoos</u>, <u>aquariums</u>, <u>bowling alleys and theme parks</u> as well as regularly scheduled piano lessons and hockey practice, it's not uncommon for parents to put 50 miles on their car every weekend. Many fret that their children are over-programmed and need more unstructured playtime. With friends they might play cards or video games—anything to take their minds off the next bout of activities, errands and appointments.



#7: Suburban Style

Middle-aged, ethnically-mixed suburban families and couples earning upscale incomes

Default Rank T	rueTouchSM	?	Default Rank Leisure activities/hobbies		?
Broadcast Cable TV		165	Tailgating	149	<u> </u>
Direct Mail		143	Union Reading electronic devices: tablets eg. Amazon Fire	142	
Combination: Broadcast/Streaming TV		132	Reading electronic devices: Amazon Kindle	118	
Email receptive		117	Reading electronic devices: NOOK	118	
Streaming TV		110	Go to beach	114	
Mobile SMS	76		Board games	113	
Digital Display	70		Church/temple/synagogue	112	
Wholesale	68		Photography Listening to audio books	105 103	
Digital Video	58		Education courses	103	
Radio	53		Reading books	102	
Traditional Newspaper	48		Card games	102	
Digital News	24		Painting, drawing	102	
Digital News P	0	100 20	Cooking for fun	100	~
	0	100 20	0	100	200

#8t: Families in Motion

Younger, working-class families earning moderate incomes in smaller residential communities



- Young children
- Hectic households
- Rural lifestyle
- Non-environmental
- Conservative investors
- Outdoor leisure





#8t: Families in Motion

Younger, working-class families earning moderate incomes in smaller residential communities

Families in Motion are dominated by <u>young families living in small towns</u>. Most of the households contain married couples between 25 and 45 years old. Half have families with two or more children. Many of these households moved into their towns years ago to raise their children in safe surroundings and affordable homes. Today their towns are neither industrial centers nor high-tech boomtowns, but quiet communities with an employment base consisting of <u>skilled manual workers in construction</u>, <u>manufacturing</u> and the <u>trades</u>.

Families in Motion are found in <u>older, working-class towns</u> that have managed to weather the nation's transformation to a high-tech economy. Most of the housing stock is old and home values are lower than the national average. But seventy percent of the members of this group are homeowners of single-family homes. In their remote settings, a disproportionate number have large lots between two and four acres—plenty of room to park their campers and pickups.

In these heartland communities, most families get by on modest educations. Seven out of ten have a high school diploma or at least some college and almost 10 percent have earned a college degree. The majority of adults work at <u>blue-collar jobs</u>—the highest rate in the nation. While the pay may be average, these dual-income couples make enough to <u>support outdoorsy</u>, <u>child-centered lifestyles</u>.

These young families enjoy a lot of <u>outdoor activities</u>, including <u>fishing</u>, <u>camping</u>, and <u>swimming</u>. On weekends many take their kids to <u>movies</u>, <u>bowling alleys and fast food</u> <u>restaurants</u>. At their homes, the adults like to gather together to play cards and games after enjoying a home-cooked meal. For <u>vacations</u>, they pile their kids into their trucks and RVs and head to family-friendly motels and campgrounds near to the state fair, <u>zoo or aquarium</u>.



#8t: Families in Motion

Younger, working-class families earning moderate incomes in smaller residential communities

Default Rank	TrueTouchSM	(?	Default Rank	Leisure activities/hobbies	?
Radio		150		Reading electronic devices: tablets eg. Amazon Fire		158
Broadcast Cable TV	8	6		Tailgating Board games		125
Direct Mail	64			Needlework/quilting		102
Traditional Newspaper	52			Card games	98	
Digital Video	49			Reading electronic devices: NOOK	96	
Combination: Broadcast/Streaming TV	47		1	Painting, drawing	95	
Mobile SMS	41		-	Cooking for fun	94	
				Gardening	94	
Digital Display	31			Photography	88	3
Streaming TV	15			Reading electronic devices: Amazon Kindle	84	
Email receptive	10			Go to beach	77	
Digital News	0			Church/temple/synagogue	75	
				Bird watching	75	
Wholesale	0			Reading books	73	v
	0	100	200		0	100 200

#8t: Power Elite

The wealthiest households in the US, living in the most exclusive neighborhoods, and enjoying all that life has to offer

LinkedIn Airline/in-flight magazines Metropolitan city Skiing Home value \$750,000+ The Wall Street Journal: daily Household income \$250,000+ In the market for new vehicle Technology adoption: Journeymen Graduate's degreeBrokerage accountPolitical Persona: Mild Republicans Management/business and financial Credit card user Cultural artsDiscretionary spend \$32,001+ Home improvement spenders

- Wealthy
- Highly educated
- Politically conservative
- Well-invested
- Charitable giving
- Active and fit





#8t: Power Elite

The wealthiest households in the US, living in the most exclusive neighborhoods, and enjoying all that life has to offer

America's wealthiest households belong to Power Elite and live in the most prestigious areas. Many of the Power Elite have risen to the top thanks to advanced educations and <u>lucrative careers</u> as <u>lawyers</u>, <u>doctors</u> and <u>corporate leaders</u>. Today, these middle-aged and older executives (about half are empty-nesting couples) enjoy <u>lives of luxury</u>.

Many paid more than a million dollars for their dream-homes.

With over half the adults holding college degrees, Power Elite reflect a society of white-collar and entrepreneurial types as well as dual-earners who have worked their way to the top. They're over twice as likely as average Americans to have jobs in business, law, science and technology.

As consumers, the Power Elite have <u>regal tastes</u>. They're philanthropic supporters of the arts who go to <u>plays</u>, <u>live theatre performances</u>, <u>music concerts</u>, and <u>museums</u>. With many of their kids grown up, they're free to go out to dinner, watch a movie or take in another evening event. Weekends are reserved for trying to catch up with life, with such activities as <u>cooking for fun</u>, <u>church events</u>, <u>reading books</u>, or <u>heading to the beach or lake</u>. These are also health-conscious households who set aside regular time to <u>exercise at a health club or with a private trainer</u>.

They travel widely in the US and abroad, visiting virtually every country that can be reached by plane, train or cruise ship. They travel in style whether it involves hitting ski slopes, wandering island beaches or teeing-off at exclusive golf courses.

All this discretionary spend does not only go toward indulging themselves, however. The Power Elite also give away a lot of money to charitable causes. They support education, the arts, health and religious charities to name a few. Their engagement calendars are studded with philanthropic dinners, fundraisers and charity balls.



#8t: Power Elite

The wealthiest households in the US, living in the most exclusive neighborhoods, and enjoying all that life has to offer

Default Rank	TrueTouchSM	(3	Default Rank	Leisure activities/hobbies		?
Digital News		638	Cultural Arts Reading electronic devices: Amazon Kindle			235
Wholesale		611	Go to beach		160	191
Email receptive		486	Board games		158	
Streaming TV		190	Listening to audio books		157	
Mobile SMS		139	Tailgating		156	
Combination: Broadcast/Streaming TV		111	Reading electronic devices: NOOK		150	
			Reading books		139	
Direct Mail		105	Photography		138	
Digital Display	32		Cooking for fun		135	
Traditional Newspaper	20		Education courses		132	
Digital Video	14		Card games		126	
	10		Reading electronic devices: tablets eg. Amazon F	ire	117	
Radio	12		Gardening		117	
Broadcast Cable TV	3		Painting, drawing		117	
	0	100 2	00	0	100	200

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