"The most heavenly place I ever entered."

John Muir, Father of the National
 Parks, as he entered Kingston during
 his 1,000-mile walk in 1867

Roane County TN, TVA Livability Initiative Presentation, July 17, 2019

-O LOCATION

- Located in the Heart of East Tennessee in the Innovation Corridor
- 1 hour to Chattanooga or the Smoky Mountains, 2 hours to Nashville and 3 hours to Atlanta
- Minutes to Knoxville
- 75% of U.S. Markets Within a Day's Drive
- Over 1M people within 50 square mile radius







Assets

Roane County is a fairly large county, with 360.7 Sq. miles of land. There are five municipalities: Harriman, Kingston, Rockwood & portions of Oak Ridge & Oliver Springs; with the rivers and lakes dividing most of them.



Our assets include:

- ORNL
- Watts Bar Lake
- Manhattan Project National Historical Park
- TN College of Applied Tech
- Roane State Community College
- 4 industrial parks
- 4 new housing developments
- 55,000 acres of recreation (includes the lake)





- 8 exits off I-40, with 50,000+ cars/day
- 5 miles to I-75
- Emory, Clinch & Tennessee Rivers
- Rail, air and barge service available
- Rockwood Municipal Airport (KRKW)
- Knoxville Airport, 30 minutes away
- Nashville Airport is 2 hours away,
 while Atlanta is 3 hours away
- Paved bike lanes along many major thoroughfares
- Average commute time 27.4 minutes
- ETHRA provides free public transportation
- Nearly 70% of all households have Internet service

Transportation & Connectivity

Rockwood Municipal Airport (KRKW)

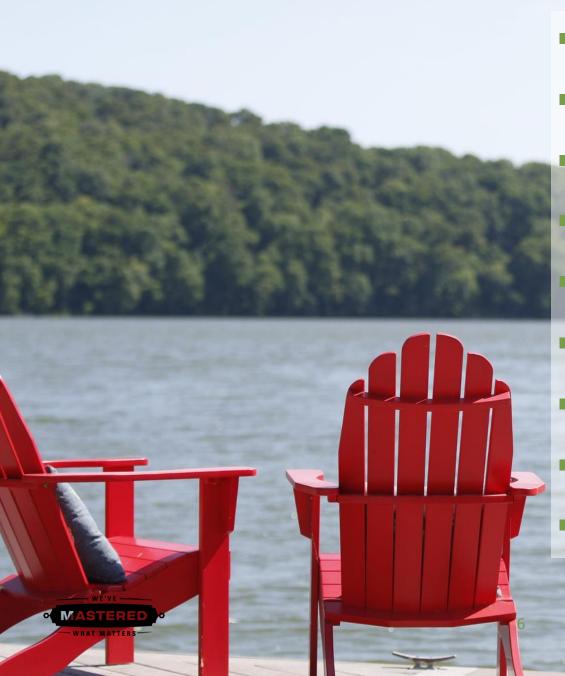
- General Aviation
- 5,000 ft by 100 ft Runway
- 15,500 Operations per Year







Demographic Appeal



- 52,943 Population
- \$45.4K Median HH Income
- 92.6 Cost of Living Index
- 4.1% Unemployment rate
- Labor force of 24,080
- 20,444 Jobs
- 19,000 Post-secondary grads
- No State Income Taxes
- Lowest State Debt/Person



Demographic Challenges

- 20,589 are retiring soon
- 8,103 Millennials (73% ↓ Nation)
- 5,136 Military Veterans
- 3,839 Racial Diversity
- 99% of the population only speaks English
- 42/100,000 drug overdose rate († Nation & State)
- 24.4/1,000 violent crimes († Nation)
- 48.5/1,000 property crimes († Nation)







Healthcare



Roane County Anti-Drug Coalition (RCADC)

- Private, non-profit, grassroots corporation created by the Comprehensive Addiction and Recovery Act of 2016 to prevent and reduce the abuse of drug use among youth
- Part of the Drug Free Communities program (DFC)
- Part of the Retired and Senior Volunteer Program (RSVP), one of the largest senior volunteer programs in the nation





- Healthcare

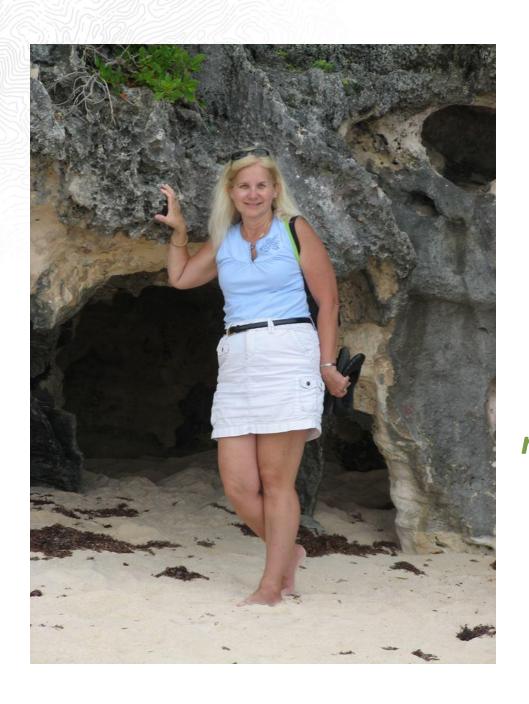
- 12% Uninsured Adults
- 3% Uninsured Children (slightly below State average)



- Roane Medical Center, a \$76M state-of-the art facility that opened in 2013 with 171 physicians + 94 nurses (registered, LPNs, CNAs)
- Free Medical Clinic opened in 2016
- 7 Assisted Living & Long-Term Care Facilities
- Roane County Health Dept.



Testimonial



"We fell in love with Roane County, not just for how beautiful the area is, but for the people who live there. It doesn't hurt that there is the beautiful Watts Bar Lake! My husband and I can't wait to be full time Roane County residents and enjoy all the area has to offer."

> Elizabeth Simon de Montfort, Retiree & Soon-to-be Roane County Resident

Housing Trends







New Residential:

- The Preserve at Clinch River
 - 1,400 Acres
 - 6 Neighborhoods
 - Variety of Price Points
- Picket Place
 - Variety of Floor Plans
 - Smart Home & Energy Saving Amenities
- Gated Communities:
 - Grande Vista Bay
 - The Pointe at Whitestone
 - The Highland Reserve
 - Ladd Landing
 - Green Ridge Trails



Housing Trends

Historic Districts:

- Cornstalk Heights Historic District
 - 100+ Victorian homes listed on National Register of Historic Places
- Kingston Avenue in Rockwood
 - More than 20 historic homes from late 1800s
- Oliver Springs Historic District
 - Circa 1819 1940
 - 10+ Homes with Well Documented History







Housing

CURRENTLY ON THE MARKET:

- 348 Homes on the Market
- 13 Condominiums Listed for Sale
- 483 Land Listings
- 12 Farms on the Market

Challenges:

- Lack of New Construction in a Median Price Point
- Lack of Housing for Young Professionals (especially apartments)
- Less than 10% of ORNL employees live in the county





Testimonial

"I came to Roane in the mid 80s to work as a recent college graduate. I chose to stay so that my husband and I could raise our children in an area with many educational opportunities, recreational activities, civic clubs, and access to healthcare.

Fast forward 33 years and I have dedicated my career of over 30 years to post secondary education as the President of TCAT – Harriman, and I consider myself an active citizen."



Danice Turpin
Director of Tennessee College of
Applied Technology - Harriman

Roane County Schools

- 5 High & Middle Schools
- 6 Elementary Schools
- 1 Education Center

3 Private Schools

Roane State Community College

- Roane State's main campus in Harriman
- Creates curriculum and programs for area industry
- has a job placement rate of 98%



Tennessee College of Applied Technology - Harriman

- 1 of 45 institutions in the 6th largest system of higher education in the nation
- Has a job placement rate of 89%







By the Numbers

- 95.5% Graduation Rate6.4% Higher than the State Average
- ❖ Average ACT Score 19.7
- 14.93 Teacher to Student Ratio
- \$9,858 per Student Expenditure

Education Programs

- Each year, the High School Career Day is held for all Juniors
- New in 2018 Middle School Career Day for 8th Grade Students















GO FIRST CLASS. GET THERE FAST.

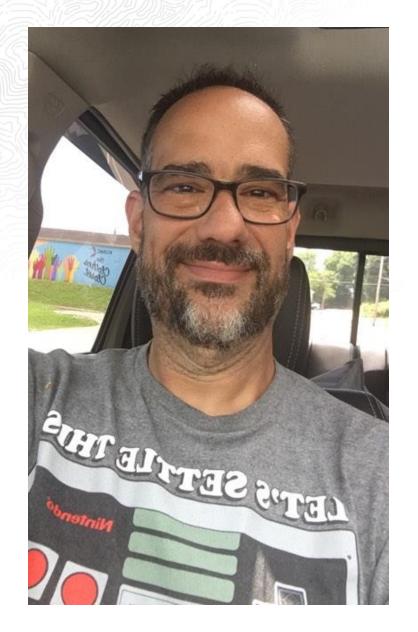


- \$3.2M State of Tennessee Expansion Grant Announced
- ❖ Building a 2nd TCAT in RRBTP
- To offer 4 specialized programs:
 - Truck Driving
 - Heavy Equipment Operators
 - Logistics & Freight Management
 - Building Construction
- Estimate 80 Students on Campus





Testimonial



"I've been coming to Roane County since 1993 to visit, and finally made the decision to move here for many reasons. Primarily, the people are among the friendliest and most compassionate I have ever met. In addition to being here with my family and working on our small business, I enjoy the atmosphere of community this area provides and how beautiful it is in this area."

> Domenic Parisella Recovered Relics Co-Owner





Environment





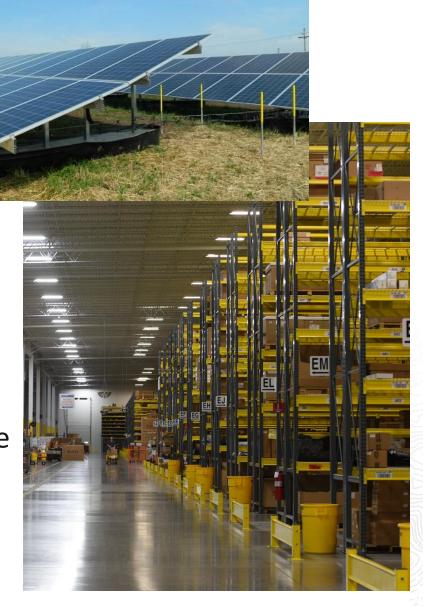




Environment



- Energy saving LED streetlights & signs
- Volkswagen Distribution Center is LEED Certified
- TVA Green Power Provider Program
- Extra Points on PILOT for Brownfield Use
- 2 Conservation Easements at RRBTP
- Residential Construction Follows IECC







Environment – The Ash Spill

- December 2008 Coal Ash Spill
- 1.1B gal of coal ash released
- The Emory River was not reopened until Spring 2010
- \$1B costs to clean up the area
- In 2015 the clean up was completed
- It changed the landscape of the area
- Lakeshore Park and soccer fields replaced where homes had once been









Testimonial

Well, we made it! Here's to our oneyear anniversary here in TN! Thank you to everyone who helped us get here and to all the wonderful neighbors who have made us feel welcome ever since we arrived."

> Kristen & Jeff Raymond



Entertainment – Watts Bar Lake



- 39,000-acre lake made up of the Emory, Clinch and Tennessee Rivers
- Our biggest attraction for visitors
- Navigable all the way to the Gulf
- Water available year-round





Top Attractions











Entertainment – Live Music & Theatre









Entertainment – Unique Events









Entertainment – Paid Athletic Events









Entertainment – Recreation













New Initiatives



Selected as a TN Riverline Pilot Community

- Next great regional trail system – multimodal system of trail experiences
- 1 of only 5 communities chosen & 1 of only 2 in TN
- Roane has 43 miles of the 652-mile Tennessee River
- Community engagement workshops planned to map out assets along river





Testimonial

"I moved to Roane County from Knoxville years ago, and in addition to the fact that my husband was an Oliver Springs native, I was drawn in by the opportunity to have a taste of small town living with a sense of community while leaving the hustle and bustle of a big city. The housing market was also much better and was a big draw as well."

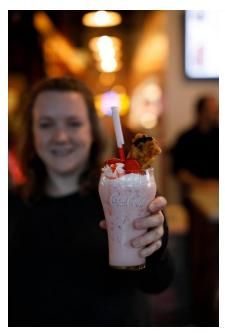
Jamie Russell
Owner, Pansy Hill Boutique 33



Entertainment – Shopping & Eating

- Explore our downtowns with charming boutiques, antique shops and old-fashioned soda fountains
- Local Boutiques for Women & Children
- Bakeries, Candy Store & Fudge Shop
- Old Capital Public House Restaurant & Brewery
- Caramella's Lakeside Bistro







Entertainment





Entertainment – National/Regional Shopping































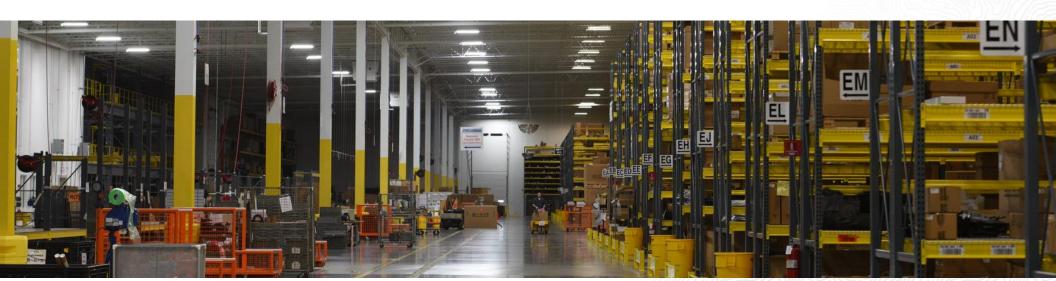






Business & Industry

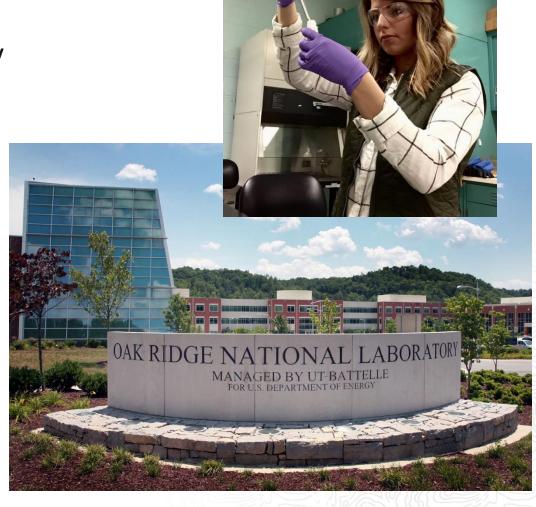
- 3,538 Active Business Licenses Held in Roane County
- 5 Positive Years of Net Job Growth (+ 383 in 2019)
- And within the past two years:
 - 4 Expansions Announced in Roane County Industrial Park
 - 5 Significant Businesses Opened: NOAH's Event Venue, Harbor
 Freight, Cadillac Grill, Old Capital Public House & Burger Station 120
 - 3 Businesses Closed: Rite Aid, Sears and Ace Hardware
- 1 Major Announcement: Coqui Pharmaceutical in Oak Ridge



Business & Industry

Oak Ridge National Laboratory

- Located in Roane County
- Largest DOE science & energy lab in the US
- Employs 4500+
- Focuses on Breakthrough Technology
- Home to the World's Fastest Supercomputer
- Unparalleled PartnershipsWithin the Private Sector







Business & Industry - FDI









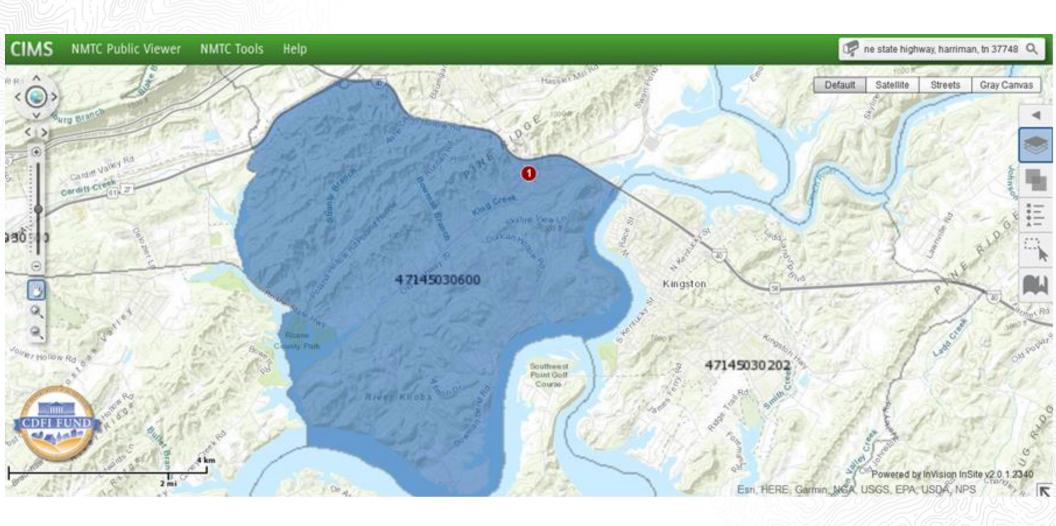








Opportunity Zone







Business & Industry

- Ts117 Co-Working Space
 - Located in Oak Ridge
 - 30,000 sq ft
 - Focus on Science and Technology Start Ups
 - Flex Space Allows for Short-Term Leases
 - Benefits of Large Complex with the Ability to Choose Access to Services









Testimonial



"One of the best decisions Blue Bell ever made when we were deciding on a location for East Tennessee was to choose Roane County. While the convergence of two main interstate systems was a big attraction; we had no idea at the time that we would have the level of support that we have been blessed with from the community. We wouldn't want to be anywhere else."

Ricky Holladay
Branch Manager, Blue Bell Creameries





Engagement – Civic & Social Clubs



















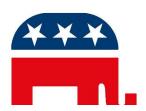










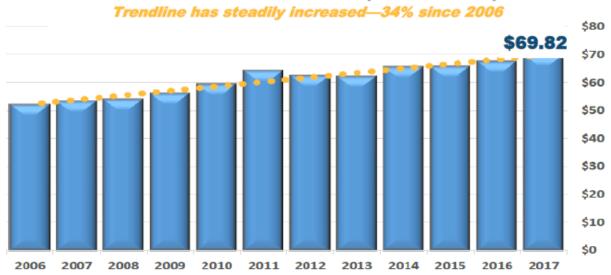






Tourism

TOURIST EXPENDITURES (IN MILLIONS)



Source: Tennessee Department of Tourist Development, U.S. Travel Association

Roane County Occupancy Tax







Marketing Challenges

Major Draws:

Lake

Recreation & sports

Oak Ridge/ORNL

History

Expo Center

Whitestone Inn

Challenges

5 municipalities & 5 schools

Culture - trash/upkeep

Image & perception

Lack of new housing

Signage (no sense of place)

Broadband

Lack of diversity





Marketing Roane's Livability











Roane County Is the Only Place You Can Step Outside of a National Laboratory & Arrive at the Most Visited National Park within an Hour





Roane County Overview

PLAY





